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## Consolidated Financial Results for the Six Months Ended September 30, 2025 (Japanese GAAP)

November 12, 2025

Company name Digital Media Professionals, Inc.

Stock exchange listings: Tokyo Growth

Securities code 3652 URL <https://www.dmpref.com/en>

Representative (Title) Chairman, President and CEO Tatsuo Yamamoto

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Semi-annual statement filing date (as planned): November 13, 2025 Dividend payable date (as planned): —

Supplemental material of results: None

Convening results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Income attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	902	-41.2	-299	—	-292	—	-313	—
September 30, 2024	1,535	6.5	144	7.3	143	2.2	121	0.3

Note: Comprehensive income: 6 months ended Sept 30, 2025 -313 Millions of yen (—%) 6 months ended Sept 30, 2024 117 Millions of yen (-3.5%)

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	-99.72	—
September 30, 2024	38.60	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	3,758	3,297	87.7
March 31, 2025	4,092	3,611	88.2

Reference: Shareholder's equity: As of Sept 30, 2025 3,297 Millions of yen As of March 31, 2025 3,611 Millions of yen

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	0.00	—	0.00	0.00
Fiscal year ending March 31, 2026	—	0.00			
Fiscal year ending March 31, 2026 (Forecast)			—	0.00	0.00

Note) Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated operating forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Income attributable to owners of parent		Basic earnings per share
Fiscal year ending March 31, 2026	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
	3,250	5.6	20	-92.5	25	-90.8	20	-87.3	6.36

Note) Revisions to the operating forecasts most recently announced : None

\* Notes

(1) Significant changes in the scope of consolidation during the period : None

Newly included: — companies (Company name), Excluded: — companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of interim consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

Number of issued and outstanding shares at the period end (including treasury stock)	As of Sept 30, 2025	3,152,400 shares	As of March 31, 2025	3,152,400 Shares
Number of treasury stock at the period end	As of Sept 30, 2025	7,240 shares	As of March 31, 2025	7,240 Shares
Average number of shares (quarterly period-YTD)	Six months ended Sept 30, 2025	3,145,160 shares	Six months ended Sept 30, 2024	3,145,160 Shares

\* Interim financial results reports are exempt from review conducted by certified public accountants or the audit firm.

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements contained in this document, including performance forecasts, are based on information currently available to the Company and certain assumptions that the Company deems reasonable. These statements do not constitute a guarantee or a promise by the Company regarding their achievement. Actual results may differ materially due to various factors. For details on the assumptions underlying these forecasts and important considerations regarding their use, please refer to page 4 of the attached document: "1. Qualitative Information on quarterly financial results (3) Consolidated financial forecasts and other forward-looking statements."

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## 1. Qualitative Information on interim financial results

### (1) Operating results

During the current interim consolidated fiscal period, Japan's economy continued to recover moderately overall, driven by improvements in corporate earnings and employment. However, persistent yen depreciation, soaring prices and energy costs have begun to affect both the economy and the daily lives of citizens, while downside risks stemming from U.S. trade policy have increased. Globally, attention must also be paid to heightened downside risks due to the widespread impact of trade policy changes.

Within the semiconductor industry, to which our group belongs, the market bottomed out in 2023 and is now being driven by demand for generative AI (artificial intelligence) applications. Over the medium term, demand is expected to increase across a range of sectors, including IoT connecting all things to the Internet, AI, big data, next-generation high-speed communications, and autonomous driving.

In our group's core business domain of AI/visual computing, AI is expected to play an increasingly important role in accelerating innovation aimed at solving various social and environmental issues—such as declining labor population due to an aging society, and climate change—and in realizing a safer and more secure society.

Amid such an environment, under our corporate purpose "Making the Image Intelligent," our group is leveraging its longstanding strength in imaging intelligence to address real-world challenges and is dedicating itself to creating innovative products and services that deliver value to all stakeholders. Building on a solid business foundation established through the stable growth of our Amusement and IP businesses, we aim to achieve medium-term growth and enhance corporate value by driving two new growth engines: the Edge AI Semiconductor business and the Factory Automation (FA) business. Leveraging our integrated development structure that spans from algorithms and software to our core strength in hardware, we operate across our IP core license, product, and professional service businesses. By delivering added value throughout the entire development lifecycle of our customers' products and services—from planning to mass production—we strive to maximize customer lifetime value (LTV).

Specific Initiatives and achievements in focus fields during the current interim consolidated fiscal period:

In the robotics and safety fields, we secured recurring revenue from existing projects for driver assistance systems ranging from edge to cloud, and also provided software licenses for autonomous mobile robots (AMRs), and professional services for semiconductor manufacturing equipment and AMRs. In addition, the vision system developed for Cambrian, our capital and business alliance partner, has been highly regarded for its competitive advantages in recognizing transparent and glossy parts, as well as its robustness against environmental changes such as ambient light. This recognition has led to product deliveries and the advancement of several business opportunities. We also actively pursued lead generation by exhibiting at various trade shows. Furthermore, in the FA business, which launched operations in April 2025, we successfully delivered AMR units and associated components. In September, we also launched "Vision-LLM Insight," an AI-powered behavioral recognition platform designed to understand video context and identify potential risks. This platform integrates Large Language Models (LLMs) with our proprietary vision AI technology, aiming to enhance the efficiency and sophistication of safety management across diverse sectors, including public facilities, commercial complexes, and construction sites.

In the amusement field, we continued mass shipment of the image processing semiconductor "RS1" for pachislot (including smart pachislot) and pachinko machines, and aim to further expand our share in market segments where this unique 2D/3D integrated chip can demonstrate its strengths.

Other initiatives included the world's first unveiling of our next-generation edge AI semiconductor "Di1" at Computex Taipei 2025 in May. Orders for the "Di1 Development Kit," which features the "Di1" chip, commenced in September. This product's exceptional power efficiency and proprietary stereo vision technology enable a 22-fold improvement in power-performance ratio compared to conventional solutions. With an all-in-one design incorporating production-ready modules and extensive interfaces, it contributes to shortening customer product development cycles and accelerating time-to-market. Mass production shipments of "Di1" are slated for the fourth quarter of the fiscal year ending March 2026, and we are actively engaged in promotional activities for various application markets, including surveillance cameras and drones.

Moreover, as a strategic decision to concentrate management resources on high-growth areas built around semiconductor technology and to optimize our business portfolio, we terminated the operations of our consolidated subsidiary, Digital Media Professionals Vietnam Company Limited (DMP Vietnam), effective September 30, 2025. This subsidiary primarily focused on software development. The financial impact of this decision on our consolidated performance for the current fiscal year is expected to be minimal.

Performance for the current interim consolidated fiscal period:

During the current interim consolidated fiscal period, in the product business, we maintained mass shipments of the "RS1" image processing semiconductor and shipped Cambrian vision systems, camera modules for drones and FA products. In the amusement field, the mass shipments of "RS1" were temporarily weak, primarily due to the sluggish approval rates for pachislot machines by the Security Electronics and Communications Technology Association and others. However, with the launch of major new models by amusement machine manufacturers expected in the second half of the fiscal year, we anticipate a recovery in shipments. In the IP core license business, we recorded AI/GPU running royalty revenues, recurring revenues in the safety field, and maintenance and support revenues. Additionally, we provided contract development services for semiconductor manufacturing equipment and AMRs in the professional service business.

As a result, for the current interim consolidated fiscal period, net sales were 902 million yen (down 41.2% year on year). Due to a year-on-year decrease in revenue and the recording of 143 million yen in development costs for the next-generation edge AI semiconductor "Di1," operating loss was 299 million yen (compared to an operating income of 144 million yen in the same period of the previous fiscal year), and ordinary loss was 292 million yen (compared to an ordinary income of 143 million yen in the same period of the previous fiscal year); and due to the recording of 19 million yen in loss on valuation of investment securities as an extraordinary loss, net loss attributable to owners of parent was 313 million yen (compared to net income attributable to owners of parent of 121 million yen in the same period of the previous fiscal year).

As our group has a single reporting segment, segment-specific disclosures are omitted; however, an overview of results by business is as follows:

IP Core License Business:

Net sales amounted to 55 million yen (48 million yen in the same period last fiscal year), mainly due to recurring revenues and maintenance support in the robotics and safety field in addition to AI/GPU running royalties for digital cameras, 4K TVs, and OA equipment.

Product Business:

Net sales amounted to 827 million yen (1,431 million yen in the same period last fiscal year), mainly due to sales of Cambrian vision systems and FA products in addition to mass shipments of "RS1."

Professional Service Business:

Net sales amounted to 19 million yen (55 million yen in the same period last fiscal year), mainly due to provision of AI contract development services in the robotics/safety field.

Breakdown by Field:

Robotics/Safety Field:

Net sales amounted to 118 million yen (83 million yen in the same period last year), mainly due to recurring revenue and maintenance support in IP core license business, sales of Cambrian vision systems, camera modules for drones, and FA products in the product business, and provision of professional services such as those for semiconductor manufacturing equipment and AMR. Please note that until the fiscal year ending March 2025, we reported these areas separately as the "Safety" and "Robotics" fields. However, as robotics technology continues to advance and see broader social implementation, as exemplified by collaborative robots and AMRs, safety technology to detect contact and risks involving people and objects is becoming increasingly critical. Taking into account both this trend and our business direction, we have decided to integrate these two fields into a single "Robotics/Safety" field starting from the fiscal year ending March 2026.

Amusement Field:

Net sales amounted to 740 million yen (1,420 million yen in the same period last year), mainly due to mass shipments of "RS1".

Other Fields:

Net sales amounted to 43 million yen (30 million yen in the same period last year), mainly due to AI/GPU running royalties and maintenance support revenue for digital devices in the IP core license business.

## (2) Financial position

Overview of assets, liabilities and net assets:

(Assets)

Current assets at the end of the current interim consolidated fiscal period amounted to 2,761 million yen, down 536 million yen from the end of the previous consolidated fiscal year, mainly attributable to decreases in cash and deposits (down 486 million yen) and securities (down 200 million yen) and an increase of raw materials and supplies (up 125 million yen). Non-current assets amounted to 996 million yen, up 202 million yen from the end of the previous consolidated fiscal year, mainly

attributable to an increase in investment securities, which is included in investments and other assets (up 182 million yen).

(Liabilities)

Current and non-current liabilities at the end of the current interim consolidated fiscal period amounted to 460 million yen, down 20 million yen from the previous consolidated fiscal year-end, mainly attributable to an increase in accounts payable (up 63 million yen) and a decrease in other current liabilities (down 74 million yen).

(Net assets)

Net assets at the end of the current interim consolidated fiscal period amounted to 3,297 million yen, down 313 million yen from the end of the previous consolidated fiscal year, mainly attributable to a decrease in retained earnings due to the recording of loss for the interim consolidated fiscal period (down 313 million yen).

As a result, the equity ratio was 87.7%.

Overview of cash flows:

The balance of cash and cash equivalents at the end of the current interim period was 2,043 million yen.

Net cash used in operating activities was 458 million yen mainly attributable to a positive factor of an increase in accounts payable - trade of 63 million yen, and negative factors such as loss before income taxes of 312 million yen and an increase in inventories of 148 million yen.

Net cash used in investing activities was 29 million yen mainly attributable to a positive factor of proceeds from redemption of securities of 200 million yen, and negative factors such as purchase of investment securities of 199 million yen and purchase of fixed assets of 23 million yen.

(3) Consolidated financial forecasts and other forward-looking statements

There are no revisions to the consolidated full-year earnings forecast for the fiscal year ending March 2026, as announced on May 13, 2025.

The fiscal year ending March 2026 marks a period of transformation as we accelerate our strategic investments with the aim of achieving our medium-term vision of 8 billion yen in net sales by the fiscal year ending March 2030.

As expected at the start of the period, the mass shipments of "RS1" temporarily weakened during the interim period due to sluggish approval rates for pachislot machines by the Security Electronics and Communications Technology Association and others; however, as major new models from various amusement machine manufacturers are scheduled for release in the second half, we anticipate a recovery in "RS1" mass shipments for the full fiscal year.

Please note that actual operating results may differ from forecasts due to various future factors.

## 2. Interim consolidated quarterly financial statements and major notes

## (1) Interim consolidated balance sheets

(Thousands of yen)

	As of March 31, 2025	As of September 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	2,529,833	2,043,821
Accounts receivable - trade, and contract assets	411,881	384,624
Securities	200,000	—
Merchandise and finished goods	45,490	63,294
Work in process	2,585	2,236
Raw materials and supplies	51,365	176,896
Other	56,676	90,641
Total current assets	3,297,832	2,761,515
Non-current assets		
Property, plant and equipment	40,371	40,001
Intangible assets	162,416	182,072
Investments and other assets		
Investment securities	536,318	715,974
Other	55,489	58,702
Total investments and other assets	591,807	774,676
Total non-current assets	794,595	996,750
<b>Total assets</b>	<b>4,092,428</b>	<b>3,758,266</b>
<b>Liabilities</b>		
Current liabilities		
Accounts payable – trade	310,566	373,636
Income taxes payable	19,076	11,004
Provision for product warranties	319	—
Other	131,890	57,135
Total current liabilities	461,851	441,776
Non-current liabilities		
Asset retirement obligations	18,460	18,346
Other	633	530
Total non-current liabilities	19,093	18,876
<b>Total liabilities</b>	<b>480,945</b>	<b>460,653</b>
<b>Net assets</b>		
Shareholders' equity		
Share capital	1,838,882	1,838,882
Capital surplus	1,858,093	1,858,093
Retained earnings	-86,698	-400,322
Treasury shares	-2,016	-2,016
Total shareholders' equity	3,608,261	3,294,637
Accumulated other comprehensive income		
Foreign currency translation adjustment	3,221	2,975
Total accumulated other comprehensive income	3,221	2,975
<b>Total net assets</b>	<b>3,611,482</b>	<b>3,297,613</b>
<b>Total liabilities and net assets</b>	<b>4,092,428</b>	<b>3,758,266</b>

## (2) Interim consolidated statements of income and comprehensive income

## Interim consolidated statements of income

(Thousands of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	1,535,239	902,621
Cost of sales	884,558	571,044
Gross profit	650,680	331,577
Selling, general and administrative expenses	506,111	631,484
Operating income / loss (-)	144,569	-299,906
Non-operating income		
Interest income	3,286	6,459
Foreign exchange gains	—	1,030
Miscellaneous income	—	299
Total non-operating income	3,286	7,788
Non-operating expenses		
Foreign exchange losses	4,545	—
Miscellaneous losses	24	437
Total non-operating expenses	4,569	437
Ordinary income / loss (-)	143,286	-292,555
Extraordinary losses		
Loss on valuation of investment securities	—	19,979
Total extraordinary losses	—	19,979
Income / loss (-) before income taxes	143,286	-312,534
Income taxes – current	22,000	1,145
Income taxes – deferred	-103	-56
Total income taxes	21,896	1,088
Income / loss (-)	121,390	-313,623
Income / loss (-) attributable to owners of parent	121,390	-313,623



## Interim consolidated comprehensive income

(Thousands of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Income / loss (-)	121,390	-313,623
Other comprehensive income		
Valuation difference on available-for-sale securities	-4,616	—
Foreign currency translation adjustment	379	-245
Total other comprehensive income	-4,236	-245
Comprehensive income	117,153	-313,869
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	117,153	-313,869
Comprehensive income attributable to non-controlling interests	—	—

## (3) Interim consolidated statements of cash flows

(Thousands of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
<b>Cash flows from operating activities</b>		
Income / loss (-) before income taxes	143,286	-312,534
Depreciation	15,556	9,650
Increase / decrease (-) in provision for product warranties	-2,784	-319
Interest income	-3,286	-6,459
Loss / gain (-) on valuation of investment securities	—	19,979
Foreign exchange losses / gains (-)	555	-1,304
Decrease / increase (-) in accounts receivable - trade, and contract assets	-63,687	27,256
Decrease / increase (-) in inventories	-51,995	-148,043
Increase / decrease (-) in trade payables	95,361	63,070
Increase / decrease (-) in accounts payable – other	-47,210	-60,172
Other, net	-41,070	-50,962
Subtotal	44,724	-459,839
Interest received	3,340	6,326
Income taxes paid	-35,496	-4,894
Net cash provided by / used in (-) operating activities	12,568	-458,406
<b>Cash flows from investing activities</b>		
Purchase of securities	-200,000	—
Proceeds from redemption of securities	300,000	200,000
Purchase of investment securities	-100,000	-199,979
Purchase of property, plant and equipment	-3,660	-3,323
Purchase of intangible assets	-400	-20,203
Payments of leasehold deposits	—	-5,617
Net cash provided by / used in (-) investing activities	-4,060	-29,122
Effect of exchange rate change on cash and cash equivalents	-3	1,517
Net increase / decrease (-) in cash and cash equivalents	8,504	-486,011
Cash and cash equivalents at beginning of period	2,603,750	2,529,833
Cash and cash equivalents at end of period	2,612,254	2,043,821

(4) Notes to the interim consolidated financial statements

(Notes on segment information)

[Segment information]

The Group's operations are comprised of a single segment: the development, manufacturing, and sales of IP cores, along with related ancillary services. Accordingly, segment information has been omitted.

(Notes on significant changes in shareholders' equity)

Not applicable.

(Notes on the going concern assumption)

Not applicable.

### 3. Other

#### (1) Recent quarterly business performance

##### Fiscal year ending March 2026

(Thousands of yen)	First Quarter Apr 2025 - Jun 2025	Second Quarter Jul 2025 - Sep 2025	Third Quarter Oct 2025 - Dec 2025	Fourth Quarter Jan 2026 - Mar 2026
Net sales	402,689	499,932	—	—
Gross profit	141,954	189,622	—	—
Operating income / loss (-)	-241,876	-58,030	—	—
Ordinary income / loss (-)	-240,020	-52,534	—	—
Income / Loss (-) before income taxes	-240,020	-72,514	—	—
Net income / loss (-)	-240,541	-73,082	—	—
Net income / loss (-) attributable to owners of parent	-240,541	-73,082	—	—
Comprehensive income	-241,826	-72,043	—	—
Net income / loss (-) per share (yen)	-76.48	-23.24	—	—
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	End of 4th Quarter
Total assets	3,735,126	3,758,266	—	—
Net assets	3,369,646	3,297,613	—	—
Net assets per share (yen)	1,071.38	1,048.47	—	—

##### Fiscal year ended March 2025

(Thousands of yen)	First Quarter Apr 2024 - Jun 2024	Second Quarter Jul 2024 - Sep 2024	Third Quarter Oct 2024 - Dec 2024	Fourth Quarter Jan 2025 - Mar 2025
Net sales	740,262	794,976	671,629	870,852
Gross profit	318,359	332,321	288,327	384,275
Operating income / loss (-)	64,742	79,826	-22,790	143,776
Ordinary income / loss (-)	63,493	79,793	-21,522	149,965
Income / Loss (-) before income taxes	63,493	79,793	-21,522	107,418
Net income / loss (-)	59,172	62,217	-20,617	56,350
Net income / loss (-) attributable to owners of parent	59,172	62,217	-20,617	56,350
Comprehensive income	64,114	53,038	-12,927	49,411
Net income / loss (-) per share (yen)	18.81	19.78	-6.56	17.92
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	End of 4th Quarter
Total assets	3,929,870	4,022,238	4,153,158	4,092,428
Net assets	3,521,958	3,574,997	3,562,070	3,611,482
Net assets per share (yen)	1,119.80	1,136.67	1,132.56	1,148.27